



## Non-residents claim for personal and other allowances (pensions)

This form is for use by the residents of a territory other than the United Kingdom and who are in receipt of a pension which is chargeable to Guernsey income tax and subject to the deduction of tax at source.

Please complete the form in BLOCK CAPITALS and return it to the Guernsey Income Tax Office after having obtained completion of the certificate below.

Personal Details	
1. Surname:	
2. Forenames:	
3. Title (e.g. Mr / Mrs /Miss / Ms):	
4. Full residential address:	   
5. Telephone number:	
6. Date that you took up residence in the country referred to below:	
7. Income tax reference number in your country of residence:	
8. Date you left Guernsey.	
9. Your Guernsey tax reference number prior to departure (if known):	

### For use by the taxation authority in your country of residence

*Please complete this section and add your official stamp. You may wish to keep a copy of the form for your records.*

I certify that \_\_\_\_\_ is resident  
in \_\_\_\_\_ and is subject to this country's  
tax on the income shown on this form.

Signature \_\_\_\_\_

Date \_\_\_\_\_

Official stamp

continued overleaf

## Pension details

Please provide details of pensions subject to the deduction of Guernsey income tax.

Name of pension scheme	Name and address of payer	Pension contract/ payroll number (if known)	Guernsey tax reference of pension provider (if known)	Date payments commenced

## Claim for allowances

Marital status:      Single ☐      Married ☐      Date of marriage: 

D	D	M	M	Y	Y
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Date of birth:      Self: 

D	D	M	M	Y	Y
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      Spouse: 

D	D	M	M	Y	Y
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Spouse's full name: \_\_\_\_\_

If you are married but living apart, are you wholly maintaining your spouse?      Yes ☐      No ☐

## Dependent Relative Allowance

A claim can be made for children who are 19 years and over on 1 August in the current year and who are in higher education.

Surname of child	Forenames	Date of birth						Name of university / college / school attending in the current year
		D	D	M	M	Y	Y	

## Retirement Annuity Allowance – Guernsey Retirement Annuity Contracts ONLY

Name of insurance company or trust	Number of contract	Date payments commenced	Name of annuitant	Premium or contribution for current year

## CLAIM FOR REPAYMENT

If you have already received a pension or similar payment from which Guernsey income tax has been deducted without your allowances being taken into account, and you wish to claim a refund, please provide evidence from your pension provider of the gross amount of income and tax deducted. **Please note that claims may only be made in respect of tax which has been deducted after 1 January 2010.**

## DECLARATION:

- I declare that I meet the conditions set out in section 51(5) of the Income Tax (Guernsey) Law, 1975, as amended.
- I declare that the information I have given in this form is correct and complete to the best of my knowledge and belief.
- I declare that I undertake to immediately inform the Director of Guernsey Income Tax should any of my circumstances detailed in this form change.

Signature \_\_\_\_\_

Date \_\_\_\_\_

**Data Protection statement:** The information provided in this form will be processed in accordance with the Data Protection legislation and used for tax compliance, to ensure that your personal details held are accurate and up to date, and may also be used for the purposes of the Rolling Electronic Census. Full details of our Data Protection Policy can be found at [www.gov.gg/tax](http://www.gov.gg/tax). Government statistics may be compiled using information from this form; however, the Director provides this information in a format that does not allow identification of individuals.