



Trustee Confirmation Form

Scheme Name:

Income Tax Reference:

I/we confirm that I/we have received a copy of the Practice Notes relating to retirement annuity trust schemes and have read and noted its contents and agree to act in accordance therewith.

I/we also confirm that I/we have read the relevant sections of The Trusts (Guernsey) Law, 2007 and appreciate our responsibilities thereunder.

Signed

Name

Signed

Name

Signed

Name

Signed

Name

Data Protection statement: The information provided in this form will be processed in accordance with the Data Protection legislation and used to process this form, for tax compliance, to ensure that details held are accurate and up to date, and may also be used for the purposes of the Rolling Electronic Census. Full details of our Data Protection Policy can be found at www.gov.gg/tax. Government statistics may be compiled using information from this return; however, the Director provides this information in a format that does not allow identification of individual cases.

Form 684 (05/16)