



## Retirement Annuity Member Certificate

1. Full name of member: .....

2. Full postal address (do not abbreviate):

.....  
.....  
.....

3. Income tax reference number of member: .....

4. Reference number under which trust approved by the Director of Income Tax:

.....

5. (a) Date of first premium: .....

(b) Expected frequency and amount of future premiums: .....

.....

### DECLARATION

This certificate gives details of a member in a Retirement Annuity Trust Scheme or a Retirement Annuity Scheme which is in a form approved by the Director of Income Tax, Guernsey and is submitted to the Director in accordance with Regulations made under section 159 of the Income Tax (Guernsey) Law, 1975.

Signed: ..... Trustee/Officer of Company

**Data Protection statement:** The information provided in this form will be processed in accordance with the Data Protection legislation and used to process this certificate, for tax compliance, to ensure that details held are accurate and up to date, and may also be used for the purposes of the Rolling Electronic Census. Full details of our Data Protection Policy can be found at [www.gov.gg/tax](http://www.gov.gg/tax). Government statistics may be compiled using information from this return; however, the Director provides this information in a format that does not allow identification of individual cases.

**Form 685** (05/16)