



**Application for Renewal of Exemption from Income Tax under
The Income Tax (Exempt Bodies) (Guernsey) Ordinance 1989, as amended**

Application for renewal of exemption for year _____

I hereby apply for exemption for:

Name: _____

Address: _____

Tax Reference Number: _____

- (a) I declare that the conditions of exemption, including any special conditions imposed, continue to be fulfilled and **I enclose the annual fee of £1,200.**
- (b) I attach/I have already provided (*delete as appropriate*) a list of the names, addresses and gross amounts of any income distributions paid to Guernsey resident investors during _____.
- (c) The company is a collective investment vehicle which isn't regulated by the Guernsey Financial Services Commission, or it's been granted exemption under paragraph 3 or 5 of Schedule 1 of the Income Tax (Exempt Bodies) (Guernsey) Ordinance, 1989 (see <http://www.guernseylegalresources.gg>) and has a relevant activity which is subject to The Income Tax (Substance Requirements) (Implementation) Regulations, 2018 (see <https://gov.gg/economicssubstance>):

Yes

No

If yes is indicated in (c) above, then with effect from the calendar year 2019 the company is required under section 68 of the Income Tax (Guernsey) Law, 1975, to deliver a company return to the Revenue Service by 30th November following the end of the year for which the company is claiming exemption. Companies must submit their return online. Details on how to register and file a return can be found at www.gov.gg/tax.

IMPORTANT PLEASE DELETE (b) ABOVE IF NO SUCH DISTRIBUTIONS WERE MADE DURING _____.

This application should be submitted on or before 31 March in the year for which it's made.

Signed: _____ Date: _____

State in what capacity you are making the application for the applicant:

Fair Processing Notice: The information you have provided on this form is required under the Income Tax (Guernsey) Law, 1975 for the purposes of this exempt application. This information will be processed in line with the Data Protection (Bailiwick of Guernsey) Law, 2017. For full details of our Fair Processing Notice and how we look after your data please visit: <https://www.gov.gg/revenueservice>.