



# States of Guernsey

## Energy and Infrastructure

On 1 and 2 October 2018 the Energy team held a two-day workshop with the following groups and individuals: Rubis, CIFL, ATF, GEL, IEG, Little Green Energy Company, Plug n Go/ Green Acorn, Channel Design Consultants, States of Jersey, the Committee for Employment and Social Security, PWC, the Committee for Economic Development, the Chamber of Commerce, Guernsey Motor Trading Association and Dr Andrew Casebow.

Following on from these workshops we identified Guernsey Coal Distributors as a stakeholder who have provided a submission.

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A pre-questionnaire was sent out to all attendees to respond to and each group took part in an individual session with officers and members of the Committee for Environment & Infrastructure to present their feedback.

The question following the headings were designed to help the attendees to provide information on the topic, rather than as specific questions to be answered.

### **Headings:**

**Today's energy market** – What is your company's role in the energy sector? What do you view as the positive and negative elements of the structure of the energy market in Guernsey today?

**Tomorrow's energy market** - What are your thoughts on the current opportunities, threats and challenges for the energy sector, both in Guernsey and beyond? What is your view of the energy sector future, both in Guernsey and beyond? What can your organisation contribute to a future energy market?

**Government's role in the energy market** - To what extent do you consider the Government should intervene in or facilitate the energy sector? Where do you consider its primary focus should be?

**Reliability and security of supply** - How do you think secure and reliable supply of energy should be maintained – i.e. what are reasonable measures to take for industry and Government? How can your organisation contribute to security of energy supply? How do you think the cost of reliability and security should be borne?

**Energy Independence** – What are your views on whether the Island should strive to be energy independent? What would a move to energy independence mean for your company? What could your organisation do to facilitate such a move?

**Energy Demand** - What do you consider the scope for energy efficiency and demand reduction is? How could your organisation assist with energy demand reduction?

**Affordability** - What is your view of current energy costs (including overall cost, tariff structures, payment options, energy poverty support, hardship tariffs)? What options do you consider are available to assist in reducing/managing energy costs? Can energy costs be reduced on the island in your view? What could your organisation do to provide energy in a fair and socially equitable way?

**Environmental** - To what extent do you consider Guernsey should attempt to make and meet emissions targets (e.g. with regards to the Kyoto Protocol, Doha Amendment and Paris Agreement)?

**Hard targets** – To what extent do you consider the States should look to use hard drivers for change (eg: energy efficiency laws for new housing, fuel levies, carbon taxes, affordability criteria, emissions targets) and what targets would you consider appropriate?

**Soft drivers** - What collaborative approaches do you consider could be taken regarding soft drivers for change (such as supporting insulation, replacing older appliances and televisions, financing up front transition costs) with your organisation?

**Competition and regulation** – What do you consider the options to be to maintain competition in the market going forward? What are the key factors you would like to see achieved from regulation? Do you consider the currently regulatory framework should change, and if so to what?

**Investment** – What do you consider key future investment decisions for the island to be and what investment commitments is your organisation looking to make?

Are there any other issues you believe the Committee should be considering?

End.